

2014 RETIREMENT LEGISLATION

| SENATE BILLS | | | SENATE ACTION | | | | | | HOUSE ACTION | | | OTHER ACTION | | |
|-------------------------------|---|--|---------------|--|----------------------------|---------------------|--|-----------------|--------------------|----------------------------|---|---|---------------------------------------|--|
| Bill Number | System Affected | Description | Sponsor | Committee Assigned | Date/ Time Hearing Rm | Committee Action | Perfected | Passed 3rd Read | Committee Assigned | Date/ Time Hearing Rm | Committee Action | Passed 3rd Read | Notes | Governor Action |
| <u>SB 550</u> | All Public Plans | Provides that public employees are ineligible for retirement benefits if found guilty of certain crimes << Fiscal Note | Sater | Governmental Accountability & Fiscal Oversight | Hearing Conducted 02/05/14 | DP w/SCS 03/05/14 | Informal Calendar Bills for Perfection | | | | | | Provisions included in SCS HB 1217 AA | |
| <u>SB 607</u> | Springfield Police & Fire Retirement Plan | Modifies ballot language relative to public safety tax renewal << Fiscal Note | Dixon | Ways & Means | Hearing Conducted 01/23/14 | DP 02/27/14 | 03/25/14 | 03/27/14 | Ways & Means | Hearing Conducted 04/15/14 | DP w/HCS 04/30/14 Rules DP 05/06/14 | 05/14/2014 Third Read & Passed on (S) Calendar (S) Bills w/HA's | Provisions included in SCS HB 1553 | |
| <u>SB 615</u> | PACARS | Modifies provisions of law relating to court costs HCS Adds: Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center and adjusts monthly county contributions depending on plan funded ratio CCS Removed: Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center and adjusts monthly county contributions depending on plan funded ratio << Fiscal Note | Dixon | Judiciary & Civil & Criminal Jurisprudence | Hearing Conducted 02/10/14 | DP Consent 02/10/14 | 03/10/14 | 03/13/14 | Judiciary | Hearing Conducted 04/16/14 | DP w/HCS 04/16/14 Rules DP 04/28/14 | TAFP'd 05/16/14 | | Vetoed 07/08/14 |
| <u>SB 621</u> | PACARS | Modifies various provisions of law relating to the administration of the judicial system HCS Adds: Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center HA #9 - St. Louis Police Retirement Provision CCS #2 Removed: Pension Provisions << Fiscal Note | Dixon | Judiciary & Civil & Criminal Jurisprudence | Hearing conducted 02/03/14 | DP Consent 02/10/14 | | 02/20/14 | Judiciary | Hearing Conducted 04/09/14 | DP w/HCS 04/16/14 Rules DP 04/28/14 Fiscal Review DP 04/30/14 | TAFP'd 05/16/14 | | Signed 07/08/14 |

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| <u>SB 672</u> | PACARS | Allows Cedar County to submit to voters a proposition to change full-time county prosecutor position back to a part-time position Pension Provisions removed from bill in Conference Committee Substitute << Fiscal Note | Parson | Jobs, Economic Development and Local Government | Hearing Conducted 02/05/14 DP w/SCS 03/05/14 | 03/10/14 | 03/13/14 | General Laws | Hearing Conducted 04/01/14 | DP w/HCS 04/17/14 Rules DP 04/22/14 Fiscal Review DP 04/30/14 | 05/16/14 TAFP'd | | Signed 07/08/14 | |
| <u>SB 675 (HB 1044)</u> | LAGERS | Allows a covered employer to elect LAGERS administration of prior closed pension plan << Fiscal Note | Kehoe | Seniors, Families & Pensions | Hearing Conducted 02/25/14 DP w/SCS 03/05/14 | 03/25/14 | 03/27/14 | Retirement | Hearing Conducted 04/10/14 | DP 04/10/14 Rules DP 04/14/14 | TAFP'd 04/29/14 | | Vetoed 07/10/14 | |
| <u>SB 823</u> | All Public Plans | Provides that public employees are ineligible for retirement benefits if found guilty of certain crimes << Fiscal Note | Dixon | Seniors, Families & Pensions | Hearing Conducted 03/11/14 DP w/SCS 04/01/14 | | | Formal Calendar Bills for Perfection | | | | | Provisions included in SCS HCS HB 1217 | |
| <u>SB 824</u> | PACARS | Allows for the establishment of Prosecutorial Districts SCS Adds: Allows counties to submit to the voters a proposition to change the full-time county prosecutor position back to a part-time position HCS Adds: Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center; Adjusts monthly county contributions depending on plan funded ratio << Fiscal Note | Dixon | Judiciary & Civil & Criminal Jurisprudence | Hearing Conducted 03/10/14 DP w/SCS 03/26/14 | 04/15/14 | 04/17/14 | General Laws | Hearing Conducted 05/05/14 | 05/06/14 DP w/HCS 05/12/14 Rules DP 05/15/14 Fiscal Review DP | Third Read Calendar | | | |
| <u>SB 835</u> | SHERIFFS' | Provides pay increases for sheriffs << Fiscal Note | Munzlinger | Jobs, Economic Development and Local Government | Hearing Conducted 03/05/14 | | | | | | | | | |
| <u>SB 854</u> | PACARS | Modifies provisions relating to county purchases HCS Adds: Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center; Adjusts monthly county contributions depending on plan funded ratio << Fiscal Note | Wasson | Jobs, Economic Development and Local Government | Hearing Conducted 03/05/14 DP w/SCS 03/12/14 | 04/03/14 | 04/10/14 | General Laws | Hearing Conducted 05/05/14 | 05/06/14 DP w/HCS 05/12/14 Rules DP | Third Read Calendar 05/15/14 (Fiscal Review) | | | |

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| <u>SB 925</u> | MOSERS | Requires a General Assembly or Statewide Elected Official who first hold office on or after 01/01/15 to participate in a defined contribution retirement plan | Emery | Rules | | | | | | | | | | |
| <u>SB 928</u> | MOSERS | General Assembly members serving on or after 01/01/15 shall not be eligible for retirement benefits | Lamping | Rules | | | | | | | | | | |
| <u>SB 929</u> | MOSERS | Requires Statewide Elected Officials who first hold office on or after 01/01/15 to participate in a defined contribution retirement plan | Lamping | Rules | | | | | | | | | | |
| <u>SB 980</u> | MOSERS/ MPERS | Allows a retired member, who has returned to employment, to pay to the retirement system the total amount of benefit payments received since initial retirement date and be considered as having not been retired and considered an active member <u><< Fiscal Note</u> | Schaefer | Seniors, Families & Pensions | Hearing Conducted 04/15/14 | | | | | | | | | |

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| <u>HB 1044</u> <u>(SB 675)</u> | LAGERS/ All Public Plans | Allows a covered employer to elect LAGERS administration of prior closed pension plan SCS Adds: Relates to administrative requirements of public employee retirement plans << Fiscal Note | Leara | Retirement | Hearing Conducted 01/16/14 | DP w/HCS Consent 01/23/14 Rules DP Consent 02/11/14 | 02/20/14 | 02/26/14 | Seniors, Families & Pensions | Hearing Conducted 04/08/14 | DP w/SCS 04/15/14 | Informal (H) Bills for Third Read Calendar | | |
| <u>HB 1208</u> | MOSERS | Establishes the MO Science & Innovation Reinvestment Act - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP | Berry | Economic Development | | | | | | | | | | |
| <u>HB 1217</u> | All Public Plans | Specifies certain unlawful transfers or assignments of pension benefits SA #1 Adds: Provides that public employees are ineligible for retirement benefits if found guilty of certain crimes << Fiscal Note | Dugger | Financial Institutions | Hearing Conducted 01/22/14 | DP w/HCS Consent 01/22/14 Rules DP Consent 02/11/14 | 02/20/14 | 02/26/14 | Seniors, Families & Pensions | Hearing Conducted 04/08/14 | DP w/SCS 04/23/14 | TAFP'd 05/14/14 EC Defeated on Truly Agreed to Bill | | Signed 07/08/14 |
| <u>HB 1231</u> | PACARS | Changes law regarding judicial procedures HCS Adds: \$4 surcharge to those who pled guilty & paid a fine through a fine collection center; Adjusts monthly county contributions depending on plan funded ratio; Modifies prior service credit provisions; Excludes system from 80% funded requirement for benefit enhancements SCS Removed: Section 105.684 relative to system exclusion to being 80% funded for benefit enhancements SS Removed: PACARS provisions except \$4 surcharge and monthly county contribution adjustments << Fiscal Note | Cox | Judiciary | Hearing Conducted 02/05/14 | DP w/HCS 04/02/14 Rules DP 04/14/14 | Perfected on 4/23/2014 Fiscal Review DP on 04/24/14 | 04/28/14 | | Hearing Conducted 05/05/14 | DP w/SCS 05/05/14 | TAFP'd w/EC 05/16/14 | | Signed 07/08/14 |
| <u>HB 1244</u> | MOSERS | Modifies retirement benefit formula for General Assembly members & Statewide Elected Officials who first hold office on or after 01/01/15 to be under the same provisions as general state employees << Fiscal Note | Barnes | Administration & Accounts | Hearing Conducted 03/05/14 | | | | | | | | | |

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| <u>HB 1301</u> | KC Police & Civilian Police Employees | Clarifies statutory references << Fiscal Note | Neth | Retirement | Hearing Conducted 01/23/14 | DP Consent 01/23/14 Rules DP Consent 02/11/14 | 02/20/14 | 02/26/14 | Seniors, Families & Pensions | Hearing Conducted 04/08/14 | DP Consent 04/15/14 | TAFP'd 04/24/14 | | Signed 06/04/14 |
| <u>HB 1473</u> | MOSERS | Requires a person becoming a member of the General Assembly for the first time on or after 1/1/15 to participate in a defined contribution retirement plan | Brattin | Administration & Accounts | Hearing Conducted 03/12/14 Bill Not Heard | | | | | | | | | |
| <u>HB 1550</u> | St. Louis PSRS | Requires a cost of living adjustment equal to the annual increase in the Consumer Price Index | Ellinger | Retirement | | | | | | | | | | |
| <u>HB 1553</u> | Springfield Police & Fire Retirement Plan | Relates to Political Subdivisions SCS Adds: Modifies ballot language relative to public safety tax renewal << Fiscal Note | Dohrman | Local Government | Hearing Conducted 02/13/14 | 02/20/14 DP Consent 03/13/14 Rules DP Consent | 03/27/14 | 03/31/14 | Jobs, Economic Dev. & Local Government | Hearing Conducted 04/16/14 | 05/07/14 DP w/SCS | TAFP'd 05/16/14 | | Vetoed 07/07/14 |
| <u>HB 1583</u> | MOSERS | Establishes the MO Technology Investment Fund - allows associated employees to be considered state employees for the purposes of membership in MOSERS & MCHCP << Fiscal Note | Berry | Economic Development | Hearing Conducted 02/11/14 | DP w/HCS 03/04/14 Rules DP 04/14/14 | House Bills for Perfection Calendar | | | | | | | |
| <u>HB 1682</u> | MOSERS/ MPERS | Establishes a hybrid plan for members hired for the first time on or after 01/01/15 << Fiscal Note | Koenig | Retirement | Hearing Conducted 03/13/14 | | | | | | | | | |
| <u>HB 1800</u> | MOSERS/ MPERS | Allows a member who dies after benefit election but prior to annuity starting date to be considered retired and to have died on member's annuity starting date | Jones | General Laws | | | | | | | | | | |

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| <u>HB 1821</u> | PACARS | Extends \$4 surcharge to those who pled guilty & paid a fine through a fine collection center; Adjusts monthly county contributions depending on plan funded ratio; Modifies prior service credit provisions; Excludes system from 80% funded requirement for benefit enhancements << Fiscal Note | Diehl | Retirement | Hearing Conducted 2/27/14 | DP 02/27/14 Rules DP 03/13/14 | House Bills for Perfection Calendar | | | | | | Provisions included in HCS HB 1231, HCS SCS SB 672, HCS SB 621, HCS SB 615, HCS SCS SB 824, and HCS SCS SB 854 | |
| <u>HB 1830</u> | Fire Protection Districts | Prohibits district directors from receiving retirement benefits | English | | | | | | | | | | | |
| <u>HB 1882</u> | All Public Plans | Relates to administrative requirements of public employee retirement plans << Fiscal Note | Leara | Retirement | Hearing Conducted 03/13/14 | DP w/HCS 03/13/14 Rules DP 04/03/14 | 04/15/14 | 04/17/14 | Seniors, Families & Pensions | Hearing Conducted 04/29/14 | DP 05/01/14 | TAFP'd 05/07/14 | Provisions included in SCS HCS HB 1044 | Signed 06/20/14 |
| <u>HB 2105</u> | MOSERS/ MPERS | Increases the state employees deferred compensation cap from \$75 to \$100 per month | Bernskoetter | Retirement | Hearing Conducted 05/01/14 | DP 05/01/14 Rules DP 05/05/14 | House Bills for Perfection Calendar | | | | | | | |
| <u>HB 2117</u> | St. Louis Police & St. Louis Employee | Allows employees transferred to police department to elect retirement system participation | Leara & Roorda | | | | | | | | | | | |
| <u>HB 2150</u> | LAGERS | Allows political subdivisions to elect to cover emergency medical service personnel as firemen | Leara | | | | | | | | | | | |
| <u>HB 2161</u> | MOSERS/ CERF | Modifies composition of judicial circuits | Elmer | | | | | | | | | | | |
| <u>HB 2200</u> | MOSERS/ MPERS | Excludes pay in excess of the Governor's salary from the definition of pay for retirement benefit purposes for those first employed on or after 08/28/14 | Wright | | | | | | | | | | | |